



Confidential Patient Information

Name: _____
Last First Middle
Address: _____
Street City State Zip
Home Phone: _____ Birthdate: _____ Social Security #: _____
If patient is a minor, give parent's or guardian's name: _____ School: _____
Whom may we thank for referring you to our office? _____

Confidential Responsible Party Information

Name: _____ Marital status: _____
Last First Middle
Residence: _____
Street City State Zip
Mailing Address: _____
Street City State Zip
How long at this address: _____ Home phone: _____
Previous address (if less than 3 yrs): _____
Street City State Zip
Social Security #: _____ Birthdate: _____
Employer: _____ Occupation: _____
Spouse's name: _____
Last First Middle
Social Security #: _____ Birthdate: _____
Employer: _____ Occupation: _____
Do you rent or own? ☐ Rent ☐ Own
Relationship to patient: _____
No. of years employed: _____
Relationship to patient: _____
Work phone: _____
No. of years employed: _____

Will you be paying as part of a trade group? ☐ Yes ☐ No If yes, which group? _____

Dental/Orthodontic Insurance Information (VERY IMPORTANT)

Policy holder's name: _____ DOB: _____ Social Security #: _____
Insurance company: _____ Group #: _____ Member ID: _____
Insc. Co. address: _____ Insc. Co. Phone: _____
Policy holder's employer: _____

Do you have dual coverage? ☐ Yes ☐ No If yes, then please fill out the information below:

Policy holder's name: _____ DOB: _____ Social Security #: _____
Insurance company: _____ Group #: _____ Member ID: _____
Insc. Co. address: _____ Insc. Co. Phone: _____
Policy holder's employer: _____

I understand that where appropriate, credit bureau reports may be obtained.

Signature (Parent's signature if minor): _____
Updates (date & initial): _____

Dental History

Are you or is your child currently in pain today? ☐ Yes ☐ No Primary reason for today's visit: _____

Have you or your child experienced any problems with past dental work? ☐ Yes ☐ No

Do you or does your child brush daily? _____ Floss daily? _____

Previous / Present dentist: _____ Date of last visit: _____

Why did you leave your previous dentist? _____

What did you like most about any dentist you've seen? _____ Least? _____

Do you or does your child have/had any of the following habits?

☐ Lip sucking/biting	☐ Clenching/Grinding teeth	☐ Tongue/Cheek biter	☐ Mouth breather
☐ Nail biting	☐ Thumb/Fingers sucking	☐ Used pacifier	☐ Speech problems
☐ Chewing on objects	☐ Nursing bottle habits	☐ Tongue thrust	☐ Breast feeding

Medical History

You or your child's physician: _____ Phone #: _____ Date of last visit: _____

Physician's address: _____
Street City State Zip

Are you or is your child currently under the care of a physician? ☐ Yes ☐ No Please explain: _____

Describe the patient's current physical health: ☐ Good ☐ Fair ☐ Poor Are immunizations current? ☐ Yes ☐ No

Please list all drugs/medications patient is currently taking: _____

Please list any drugs/medications or other things that cause allergic reactions: _____

Has the patient had/experienced any of the following?

☐ Abnormal bleeding	☐ Convulsions	☐ Hives	☐ Rheumatic fever
☐ AIDS/HIV+	☐ Diabetes	☐ Hospital stay/Operations	☐ Scarlet fever
☐ Allergies	☐ Epilepsy	☐ Kidney problems	☐ Sickle cell anemia
☐ Anemia	☐ Handicaps/Disabilities	☐ Liver problems	☐ Skin rash
☐ Asthma	☐ Hearing impairment	☐ Low blood pressure	☐ Tonsillitis
☐ Blood transfusion	☐ Heart murmur	☐ Lupus	☐ Tuberculosis
☐ Cancer	☐ Hemophilia	☐ Measles	
☐ Chicken pox	☐ Hepatitis	☐ Mitral valve prolapse	
☐ Congenital heart defect	☐ High blood pressure	☐ Mononucleosis	

Please discuss any serious medical problems the patient has/had experienced: _____

Emergency Information

Name of nearest relative not living with you: _____

Complete address: _____

Phone: _____ Relationship: _____